



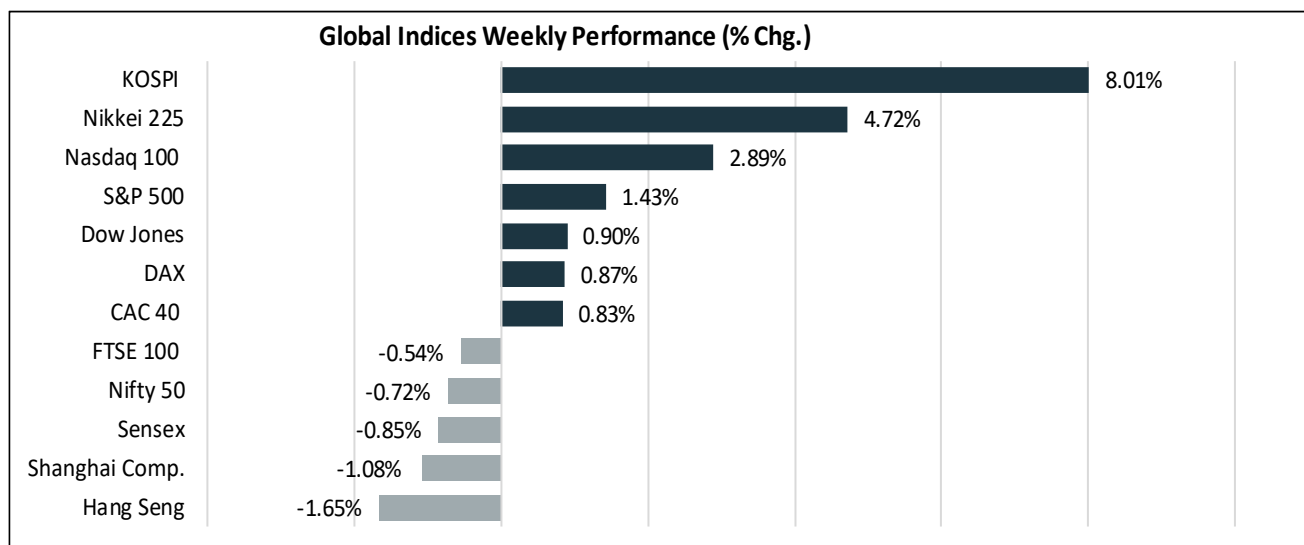
**STAT EDGE**

**Equity Weekly Research Report**

**30 May 2026**

# Equity Weekly Research Report

## Global Indices Weekly Performance



## Market Summary & Outlook:

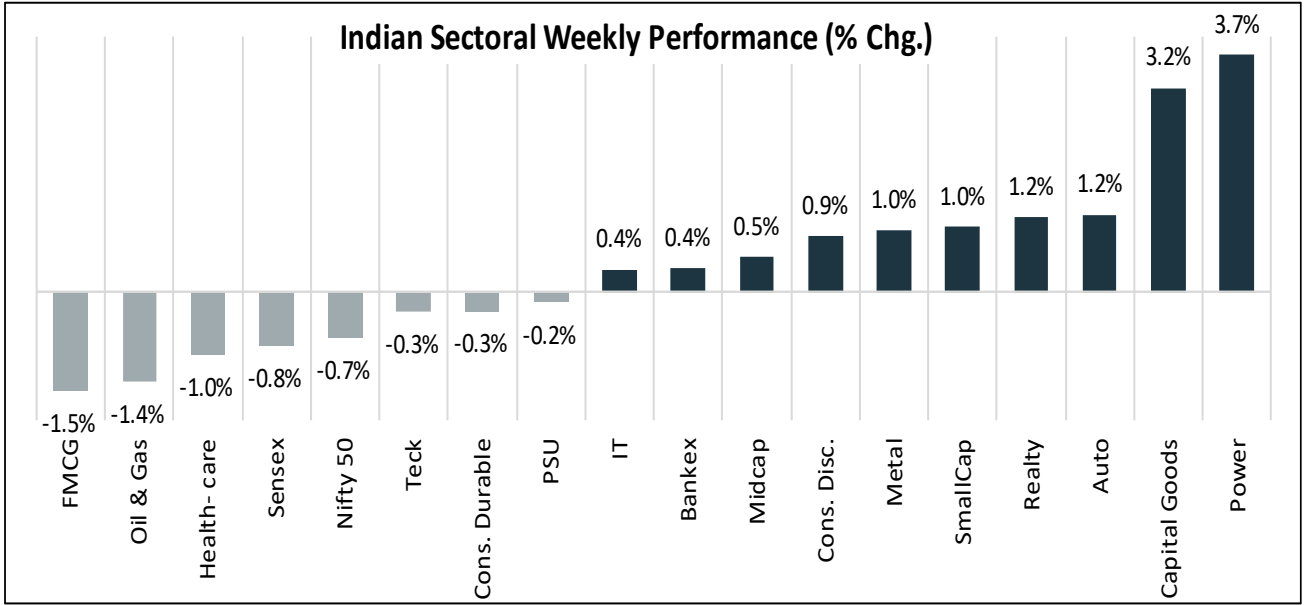
- Global equity markets experienced a highly bifurcated trading week, characterised by explosive growth in select East Asian markets, moderate gains across Western benchmarks, and notable selling pressure across South Asian and Chinese bourses. Leading the global pack by a massive margin, South Korea's KOSPI index secured the top spot once again, logging a remarkable weekly surge of 8.01%. This spectacular outperformance was heavily driven by a structural renaissance in the global technology sector, particularly the insatiable demand for high-bandwidth memory (HBM) chips and artificial intelligence hardware, where South Korean tech titans hold a near-monopoly. Furthermore, domestic regulatory pushes to address the "Korea discount" through corporate value-up programs provided a powerful fundamental tailwind, enticing aggressive foreign capital inflows into Seoul.
- The tech-heavy Nasdaq 100 outpaced its broader domestic peers with a 2.89% gain, followed by the S&P 500 at 1.43% and the Dow Jones Industrial Average at 0.90%. Wall Street's gains were primarily sustained by resilient corporate earnings reports.
- Conversely, Greater China markets firmly anchored the bottom of the global performance spectrum as the week's primary laggards. The Hang Seng Index plummeted 1.65%, while the Shanghai Composite shed 1.08%. This pronounced downturn was triggered by lingering skepticism surrounding the efficacy of Beijing's property sector rescue packages and a lack of aggressive fiscal stimulus.
- The Indian equity market mirrored this cautious global undertone, with both major domestic benchmarks finishing the week in the red. The Nifty 50 declined by 0.72%, while the S&P BSE Sensex fell slightly further, losing 0.85% of its value. This retreat was primarily driven by nervous institutional positioning on month end rebalancing, coupled with persistent valuation concerns after a prolonged market rally. Profit-taking across major heavyweight sectors, particularly in FMCG and Oil & Gas. Additionally, continuous capital outflows by FPI left domestic institutional investors to shoulder the market's defense, resulting in a minor, healthy consolidation phase for Indian equities.

Commodity Performance			
Commodity	29-May-26	22-May-26	% Change
Gold Spot \$/Oz	4540.26	4509.40	0.68%
Silver Spot \$/Oz	75.30	75.54	-0.32%
WTI Crude Oil Fut	87.36	96.60	-9.57%
Currency Performance			
Currency	29-May-26	22-May-26	% Change
Dollar Index Spot	98.94	99.24	-0.30%
Euro Spot	1.1659	1.1603	0.48%
British Pound Spot	1.3456	1.3433	0.17%
Japanese Yen Spot	159.27	159.18	0.06%
Chinese Yuan Spot	6.7635	6.7983	-0.51%
USDINR	95.00	95.69	-0.72%
EURINR	110.60	111.04	-0.40%
GBPINR	127.47	128.50	-0.80%

Index	Expiry	Weekly High	Weekly Low	Weekly Close	Weekly % Chg.	Open Interest	Chg. In OI	% Chg. In OI	Volume	Chg. In Volume	% Chg. In Volume
Nifty Fut	Jun-26	24160	23711	23749	-0.22%	264701	125003	89.00%	134249	72165	116%
Bank Nifty Fut	Jun-26	55808	54601	54760	0.60%	84444	35810	74.00%	40918	16794	70%
Index	Close	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3	10 DMA	20 DMA	RSI
Nifty Fut	23749	23873	22976	23424	23587	24036	24322	24771	23881	23737	47.10
Bank Nifty Fut	54760	55056	52642	53849	54305	55512	56263	57470	54626	54703	49.30

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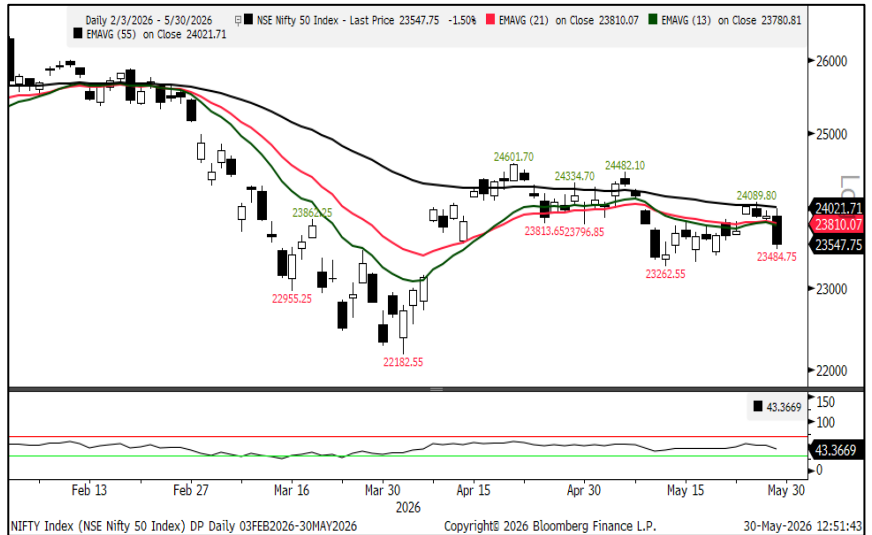
## Indian Sectoral Weekly Performance (% Chg.)



### Technical Outlooks:

#### Spot Nifty50 Index View:

- The Nifty50 Index closed below the 13 DEMA.
- The RSI is placed below 50, indicating the negative momentum.
- It has been trading in a bearish chart pattern of lower highs and lows.
- **Nifty50 Index: Bearish**
- **Supt. 23100 Resi. 24150**



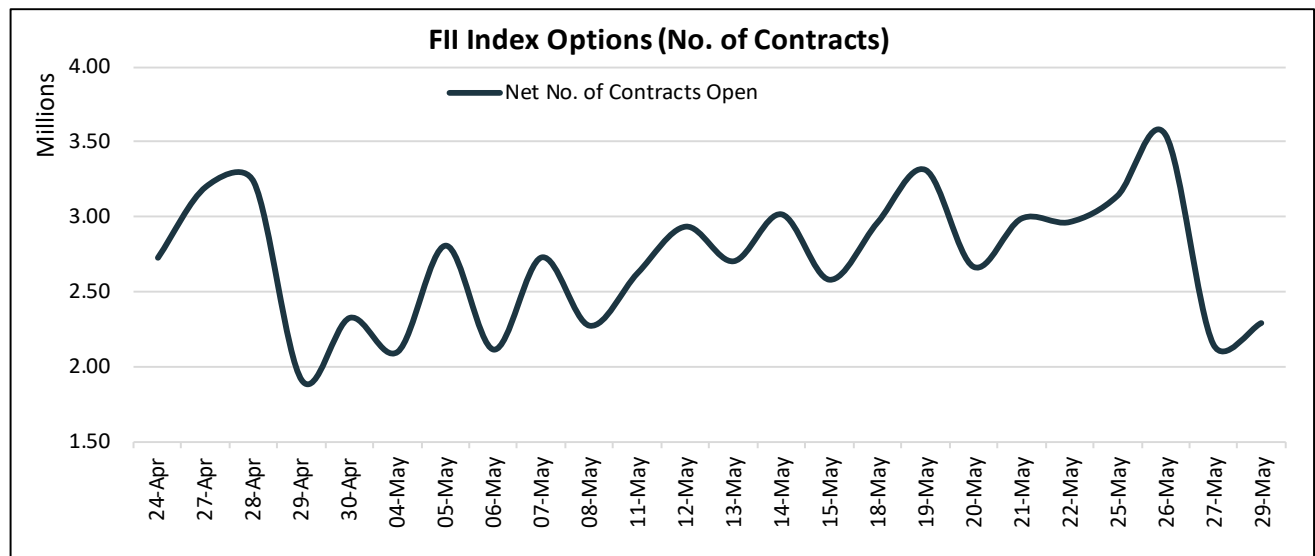
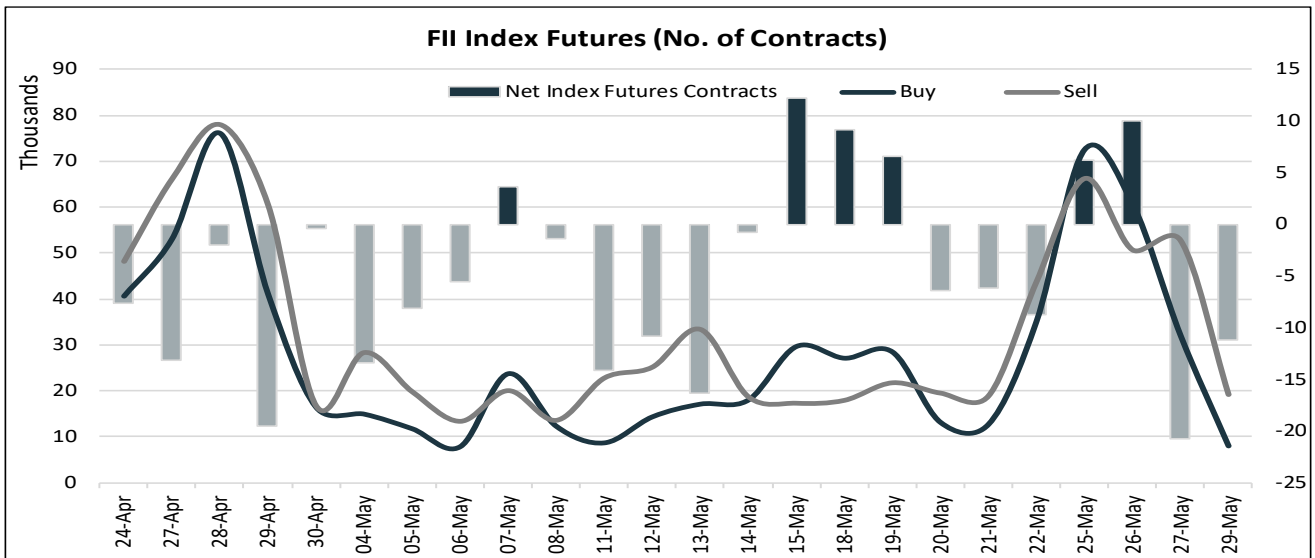
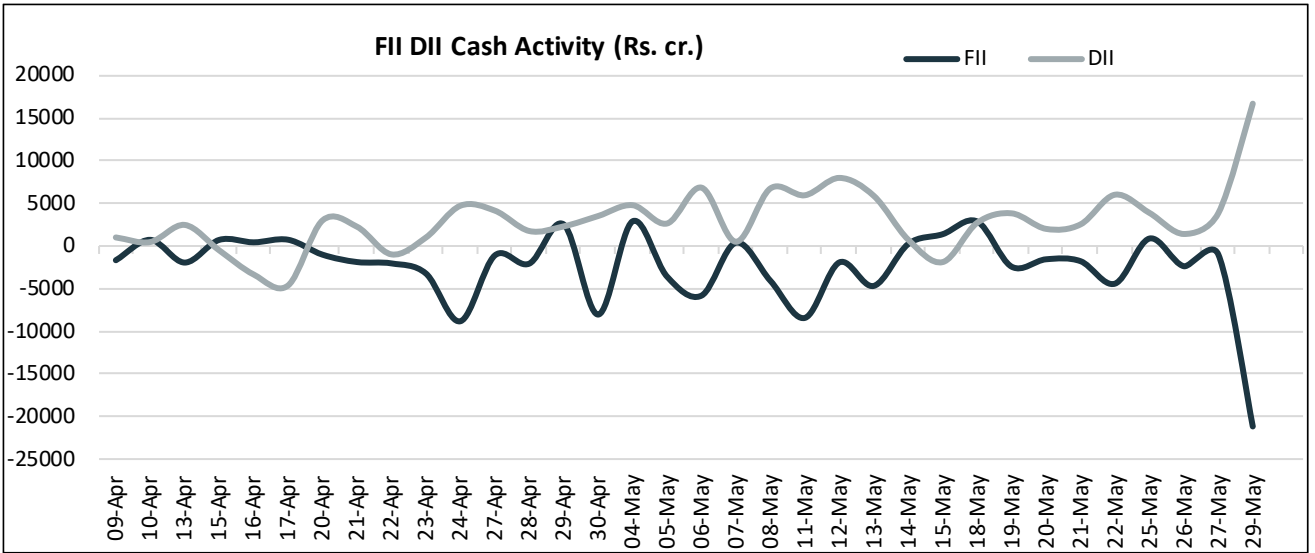
#### Spot Bank Nifty Index View:

- The Nifty Bank resisted at 55 DEMA and retraced.
- Daily RSI is placed below 50, indicating negative momentum.
- The bearish pattern of lower highs and lows, indicating sell on rally.
- **Bank Nifty: Bearish**
- **Supt. 52700 Resi. 55550**



# Equity Weekly Research Report

## Institutional Activities



# Equity Weekly Research Report

## Nifty50 Index Near Month Option Distribution Analysis:

*The highest open position has been seen on 25000 Strikes*

### OI Positions:

**Highest: 25000 strikes**

**132.3 lakh contracts**

### Major Changes in OI:

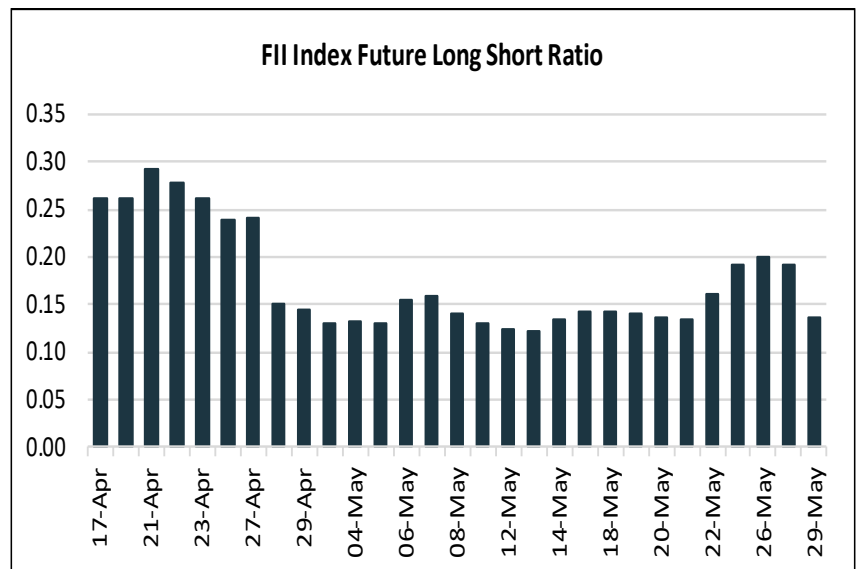
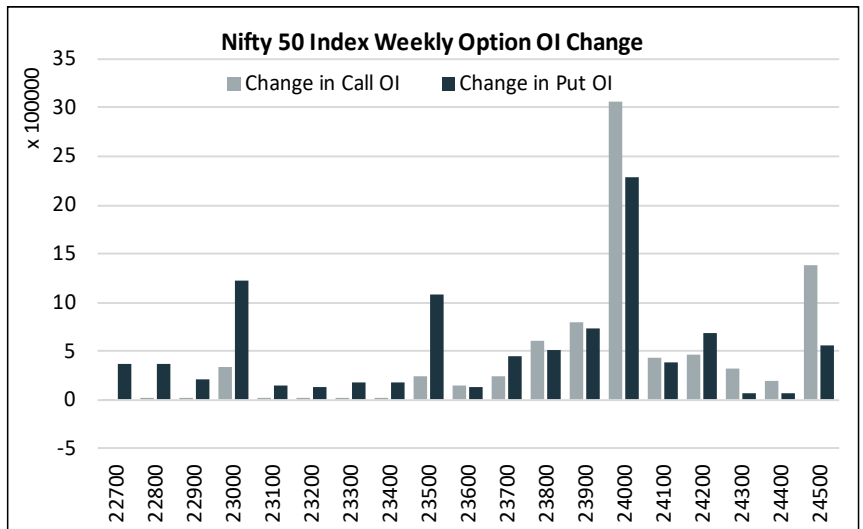
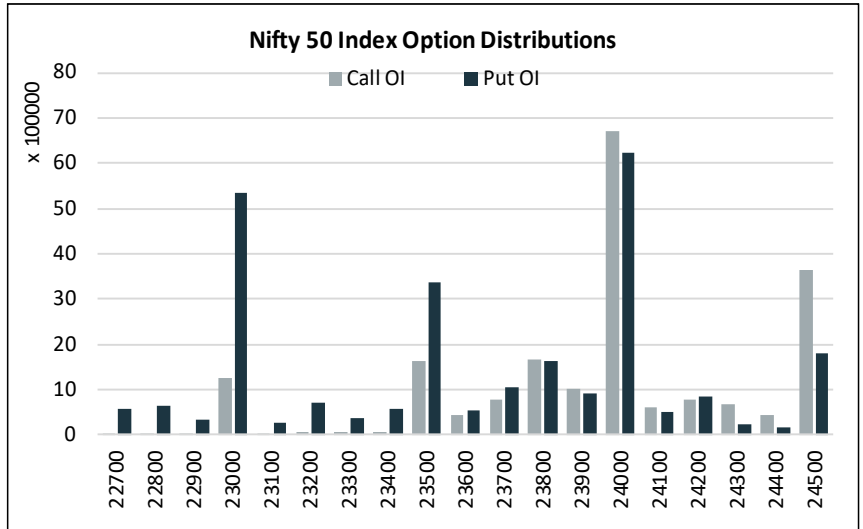
**Addition: 24000 CE & PE**

**Reduction: 26500 CE & 21500 PE**

**High Activity by Open Interest:**

**Addition: 24000 strike**

*Looking at the above observations, the Nifty50 Index could find support at 23000 and resistance at 24500*



**FII Index's future long-to-short ratio pegged at 0.14**

# Equity Weekly Research Report

Economic Calendar						
Date	Time	Country	Event	Period	Survey	Prior
01-Jun	07:15	China	RatingDog China PMI Mfg	May	51.3	52.2
	10:30	India	HSBC India PMI Mfg	May F	--	54.3
	11:30	UK	Nationwide House PX MoM	May	-0.20%	0.40%
	13:30	EC	S&P Global Eurozone Manufacturing PMI	May F	51.4	51.4
	14:00	UK	S&P Global UK Manufacturing PMI	May F	53.7	53.7
	14:30	EC	Unemployment Rate	Apr	6.20%	6.20%
	16:00	India	Industrial Production YoY	Apr	3.70%	--
	19:15	US	S&P Global US Manufacturing PMI	May F	55.3	55.3
	19:30	US	ISM Manufacturing	May	53	52.7
	19:30	US	Construction Spending MoM	Apr	0.30%	0.60%
02-Jun	14:00	UK	Mortgage Approvals	Apr	62.0k	63.5k
	14:30	EC	CPI YoY	May P	3.20%	3.00%
	14:30	EC	CPI Core YoY	May P	2.40%	2.20%
	19:30	US	JOLTS Job Openings	Apr	6857k	6866k
03-Jun	06:00	Japan	S&P Global Japan PMI Services	May F	--	50
	07:15	China	RatingDog China PMI Services	May	52.3	52.6
	10:30	India	HSBC India PMI Services	May F	--	58.9
	13:30	EC	S&P Global Eurozone Services PMI	May F	46.4	46.4
	14:00	UK	S&P Global UK Services PMI	May F	47.9	47.9
	16:30	US	MBA Mortgage Applications	29-May	--	-8.50%
	17:45	US	ADP Employment Change	May	118k	109k
	19:15	US	S&P Global US Services PMI	May F	50.9	50.9
	19:30	US	Factory Orders	Apr	4.50%	1.50%
	19:30	US	ISM Services Index	May	53.9	53.6
	19:30	US	Durable Goods Orders	Apr F	7.90%	7.90%
	23:30	US	Fed Releases Beige Book			
04-Jun	14:00	UK	S&P Global UK Construction PMI	May	40.2	39.7
	14:30	EC	Retail Sales YoY	Apr	0.30%	1.20%
	15:00	US	Challenger Job Cuts YoY	May	--	-20.90%
	18:00	US	Initial Jobless Claims	30-May	211k	215k
	18:00	US	Continuing Claims	23-May	1778k	1786k
05-Jun	10:00	India	RBI Repurchase Rate	05-Jun	5.25%	5.25%
	14:30	EC	GDP SA YoY	1Q T	0.80%	0.80%
	16:00	India	GDP YoY	1Q	7.00%	7.80%
	16:00	India	GVA YoY	1Q	7.20%	7.80%
	18:00	US	Change in Nonfarm Payrolls	May	89k	115k
	18:00	US	Unemployment Rate	May	4.30%	4.30%

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